Cenveo®

News Release

Cenveo Amends Credit Agreement

Provides financial flexibility to weather unprecedented economic uncertainty

STAMFORD, CT – (April 27, 2009) – Cenveo, Inc. (NYSE:CVO) today announced that it has amended certain terms of its credit agreement. The changes will provide the Company with increased financial flexibility to navigate through this period of economic uncertainty and volatility.

The amendment provides for:

- a higher maximum leverage ratio,
- a lower minimum interest coverage ratio, and
- a modification of the definition of EBITDA to permit the add back of cash restructuring, integration, impairment, and related fees and expenses for financial covenant purposes.

Under the newly amended credit agreement, the Company's Maximum Consolidated Leverage Ratio with which it must be in pro forma compliance at all times, has been increased to 6.25x through March 31, 2010. The maximum permitted threshold then proceeds to step down four times until reaching 4.75x from July 1, 2011 through the end of the term of the credit agreement. The Company's Minimum Consolidated Interest Coverage Ratio has been reduced to 1.85x through December 31, 2009. The minimum permitted threshold then proceeds to step up to three times until reaching 2.50x for the first fiscal quarter 2011 through the end of the term of the credit agreement. Additionally, the definition of Consolidated Adjusted EBITDA used in the two financial covenant calculations will be modified to permit the add back of $50.0 million in the aggregate;

$25.0 million each in fiscal 2009 and 2010, of cash restructuring, integration, impairment, and related fees and expenses.

Robert G. Burton, Cenveo's Chairman and Chief Executive Officer, stated:
"We are pleased with this strong vote of confidence from our lender group and thank them for their continued support. This amendment will provide the Company increased financial flexibility as we continue to operate our businesses during this period of economic uncertainty, while at the same time allowing Cenveo to continue its growth strategy. I continue to remain highly optimistic that our diverse portfolio of niche products, our strong cash flow, and our experienced management team will allow us to continue to deliver the results that our customers and investors expect."

Additional information concerning changes to the financial covenant ratios, pricing and other changes to the credit agreement, including the entire credit agreement amendment, can be found in the Company's related Form 8-K, that will be filed today with the Securities and Exchange Commission.

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Cenveo (NYSE: CVO), headquartered in Stamford, Connecticut, is a leader in the management and distribution of print and related products and services. The Company provides its customers with low-cost solutions within its core businesses of commercial printing and packaging, envelope, form, and label manufacturing, and publisher services; offering one-stop services from design through fulfillment. With approximately 9.700 employees worldwide, Cenveo delivers everyday for its customers through a network of production, fulfillment, content management, and distribution facilities across the globe.

Definitions in this news release have meanings as defined in the Company's Credit Agreement dated as of June 21, 2006 as amended.

Statements made in this release, other than those concerning historical financial information, may be considered "forward-looking statements," which are based upon current expectations and involve a number of assumptions, risks and uncertainties that could cause the actual results to differ materially from such forward-looking statements. In view of such uncertainties, investors should not place undue reliance on our forward-looking statements. Such statements speak only as of the date of this release, and we undertake no obligation to update any forward-looking statements made herein. Factors that could cause actual results to differ materially from management's expectations include, without limitation: (1) our substantial indebtedness impairing our financial condition and limiting our ability to incur additional debt; (2) the terms of our indebtedness imposing significant restrictions on our operating and financial flexibility; (3) the potential to incur additional indebtedness, exacerbating the above factors; (4) cross default provisions in our indebtedness, which could cause all of our debt to become due and payable as a result of a default under an unrelated debt instrument; (5) our ability to successfully integrate acquisitions; (6) intense competition in our industry; (7) the absence of long-term customer agreements in our industry, subjecting our business to fluctuations; (8) factors affecting the U.S. postal services impacting demand for our products; (9) increases in paper costs and decreases in its availability; (10) our history of losses and ability to return to consistent profitability; (11) the availability of the Internet and other electronic media affecting demand for our products; (12) our labor relations; (13) compliance with environmental rules and regulations; (14) dependence on key management personnel; and (15) general economic, business and labor conditions. This list of factors is not exhaustive, and new factors may emerge or changes to the foregoing factors may occur that would impact the Company's business. Additional information regarding these and other factors can be found in Cenveo, Inc.'s periodic filings with the SEC, which are available at http://www.cenveo.com.

Inquiries from analysts and investors should be directed to Robert G. Burton, Jr. at (203) 595-3005.