



**News Release**

**Cenveo Receives Court Approval of its Disclosure Statement**  
**Company Reaches Agreement with Brigade Capital Management**  
**In Support of its Plan of Reorganization**

**STAMFORD, CT — (June 7, 2018)** — Cenveo, Inc. (OTCPK: CVOVQ) (the “Company”), a diversified manufacturer of print-related products including envelopes, custom labels, commercial print, and publisher solutions, today announced that the United States Bankruptcy Court for the Southern District of New York has approved its amended disclosure statement (the “Disclosure Statement”), paving the way for the Company to commence solicitation of votes for approval of its amended plan of reorganization (“Plan of Reorganization”) and emerge from Chapter 11 this summer.

In addition, Cenveo announced that it reached an agreement with Brigade Capital Management that resolves all outstanding issues and increases the support for the Plan of Reorganization to approximately 90% of the Senior Secured Noteholders (the “First Lien Holders”). In addition, the Plan of Reorganization also has the support of the Company’s largest Second Lien Noteholder, Brigade Capital Management, the holders of certain funds and accounts under management that collectively own or control a percentage of the Company’s senior secured first-in, last-out notes, as well as the support of the Unsecured Creditors Committee, whose members consist of trade creditors, the Pension Benefit Guaranty Corporation, certain unions, and the indenture trustee for the unsecured noteholders.

Cenveo expects to shortly begin soliciting votes for its Plan of Reorganization with a target confirmation hearing date in late July and an expected exit from Chapter 11 promptly thereafter.

As mentioned in the Company’s June 5, 2018 press release, the terms of the Plan of Reorganization will enable the Company to exit Chapter 11 with a highly deleveraged balance sheet, allowing the Company to focus on its operations and grow its businesses. Prior to filing for Chapter 11, the Company’s liabilities included approximately \$1.1 billion in funded debt. Upon emergence, the Company’s funded debt will be reduced to less than \$400 million.

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Cenveo (OTCPK: CVOVQ), world headquartered in Stamford, Connecticut, is a leading global provider of print and related resources, offering world-class solutions in the areas of [custom labels](#), envelopes, commercial print, content management and [publisher solutions](#). The Company provides a one-stop offering through services ranging from design and content management to fulfillment and distribution. With a worldwide distribution platform, we pride ourselves on delivering quality solutions and service every day to our customers. For more information please visit us at [www.cenveo.com](http://www.cenveo.com).

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### Cautionary Note Regarding Forward-Looking Statements

This document contains certain forward-looking statements. These statements may be identified by the use of forward-looking terminology such as "anticipate," "believe," "continue," "could," "estimate," "expect," "intend," "may," "might," "our vision," "plan," "potential," "preliminary," "predict," "should," "will," or "would" or the negative thereof or other variations thereof or other comparable terminology and include, but are not limited to, statements regarding the Company's expected motions to be filed in the Chapter 11 proceeding and the dispositions of such motions, continued operations and customer and supplier programs while in a Chapter 11 proceeding, cash needed to support our operations while in a Chapter 11 proceeding, ability to lower debt and interest payments, ability to operate while in a Chapter 11 proceeding, ability to pay our creditors, credit rating and ability to manage its pension obligations. We have based these forward-looking statements on our current expectations, assumptions, estimates and projections. While we believe these expectations, assumptions, estimates and projections are reasonable, such forward-looking statements are only predictions and involve known and unknown risks and uncertainties, many of which are beyond our control, including, but not limited to: the actions and decisions of our creditors and other third parties with interests in the Chapter 11 cases; our ability to maintain liquidity to fund our operations during the Chapter 11 cases; our ability to obtain Bankruptcy Court approvals in connection with the Chapter 11 cases; our ability to consummate any transactions once approved by the Bankruptcy Court and the time to consummation of such transactions; adjustments in the calculation of financial results for the quarter or year end, or the application of accounting principles; discovery of new information that alters expectations about financial results or impacts valuation methodologies underlying financial results; accounting changes required by United States generally accepted accounting principles; and other factors affecting the Company detailed from time to time in the Company's filings with the SEC that are available at [www.sec.gov/](http://www.sec.gov/). These and other important factors may cause our actual results, performance, or achievements to differ materially from any future results, performance, or achievements expressed or implied by these forward-looking statements. For a list and description of such risks and uncertainties, please refer to Cenveo's filings with the SEC that are available at [www.sec.gov/](http://www.sec.gov/) and in particular, our 2016 Form 10-K filed with the SEC on February 23, 2017. We caution you that the list of important factors included in our SEC filings may not contain all of the material factors that are important to you. In addition, in light

of these risks and uncertainties, the matters referred to in the forward-looking statements contained in this document may not in fact occur. Cenveo disclaims any intention or obligation to update or revise any forward-looking statements as a result of new information, future events or otherwise, except as otherwise required by law.

Inquiries from analysts and investors should be directed to Ayman Zameli at (203) 595-3063.